High Volume Manufacturing of Clean Cookstoves

Engines & Energy Conversion Laboratory 430 North College Avenue

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Global Innovation Center fo Energy, Environment & Health

Global Innovation Center: (1/3) Mission



- ... partnership between the College of Engineering and College of Business . . .
- ... to develop and disseminate solutions ...
- ...to global problems ...
- ...using a self-sustaining, entrepreneurial approach. Colorado

Global Innovation Center: (2/3) History



Engines & Energy Conversion Lab (EECL)

1992

Now one of the world's most active R&D programs for internal combustion engines.

Envirofit International

2003

A joint effort of the EECL & College of Business to (initially) disseminate a technology solution to pollution from 2-stroke engines in Asia. Now an independent non-profit 501(c)(3) corporation.

Global Innovation Center

2005

Further EECL / College of Business partnership to promote commercial solutions to large global problems. Colora

Global Innovation Center: (3/3) Initiatives

Household Energy / Stoves

- Stoves Laboratory
- Stove design (BrightLights)
- High volume stove manufacturing
- Village power
- CEIHD / Shell China Prize for Stoves

Clean Vehicle Technology

- Retrofit solutions for 2-stroke engines
- Retrofit solutions for "dirty diesels"
- "Alternative" fuels: natural gas, "Hythane"
- Biomass fuels: gasification, algae
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Need for Improved Cookstoves

- Health impacts
 - 1.5 million 2+ million annual deaths
 - Leading cause of death for children under 5
 - 2nd leading cause of death for women
 - Significant contributing factor to many other causes of premature death: water quality, disease, etc.
- Deforestation
- Climate Change





Global Need

- Almost half of the world's population use solid fuels for household energy:
 - ≈ 2 billion utilize biomass
 - ≈ 1 billion utilize coal
- With 4 people / stove, the "global need" is ≈500 million biomass cookstoves
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EECL Involvement Began through Measurement









Global Manufacturing Status

- Many excellent stoves programs
- Cumulative production
 - quantities of 10,000 100,000 are exceptional
- China instituted a high production program for coal stoves, with 120+ million units produced
- No established high-production paradigm for Colorado biomass stoves





Great Innovation! Now we Need Production!







AHDESA Stove Models













EcoLenca
Fogón decorativo, portátil
y super efficiente. Caliente
agua en minutos. Ahorre
barbaridad de leña cocinando
frijoles, sopas, guisados y
arroz...

Precio Lps. 200



Ecofogón

EcoFogón teia su

Ahorre leña, proteja su salud y embellezca su hogar mientras cacina todo de un solo. Plancha amplia y duradera de 22" x 22" Precio Lps. 1,750



EcoHorno

Cocine en plancha de hierro mientras hornea con el mismo combustible. Plancha amplia y duradera de 16"x30". Precio Lps. 2,350

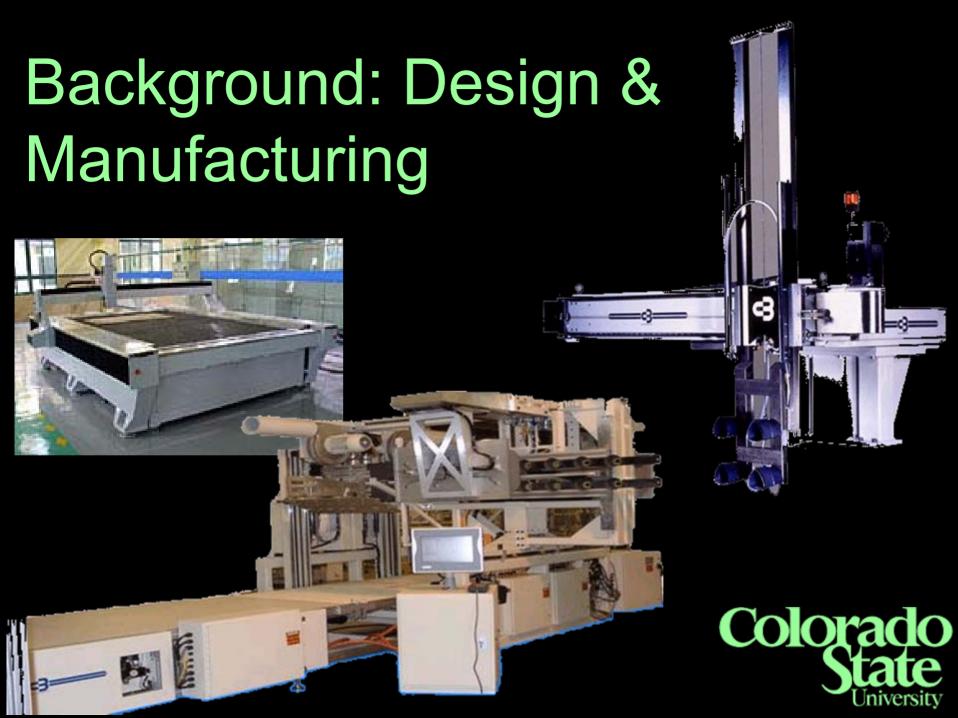
EcoTortillero

Para su negocio o hogar- coben hasta seis ollas a la vez-ideal para pupusas, tortillas, y más. Vera ahorros desde su primer uso. Placha amplia y duradera de 20" x 32". Precio Lps. 2,200

Pide el suvo en AHDESA 227-9224



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Elements of a Clean Stove: AHDESA EcoHorno Stove, Honduras

Chimney "Plancha" (griddle) for tortillas





AHDESA Stoves

- The Ecohorno stove has an oven
- The Ecofogon does not
- There is also a model with an extended plancha and no oven for tortilla makers (largest source of income for low-income women)

EcoFogon



Stove Factory in Tegucigalpa, Honduras



"Batch" Production



Manual Marking & Cutting



Manual Cutting



Sheet Metal Bending





Measuring



Drilling



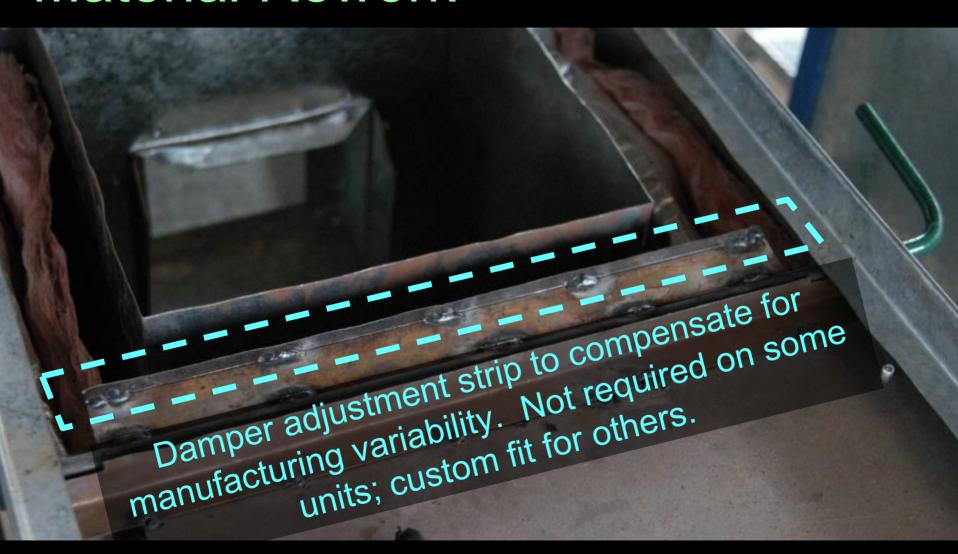
Sheet Metal Transition Pieces for Chimney Attachment



Welding of Planchas



Material Rework



Customers





Satellite Stove ²⁷ Factory #1



Satellite Stove Factory #2



Satellite Stove Factory #3

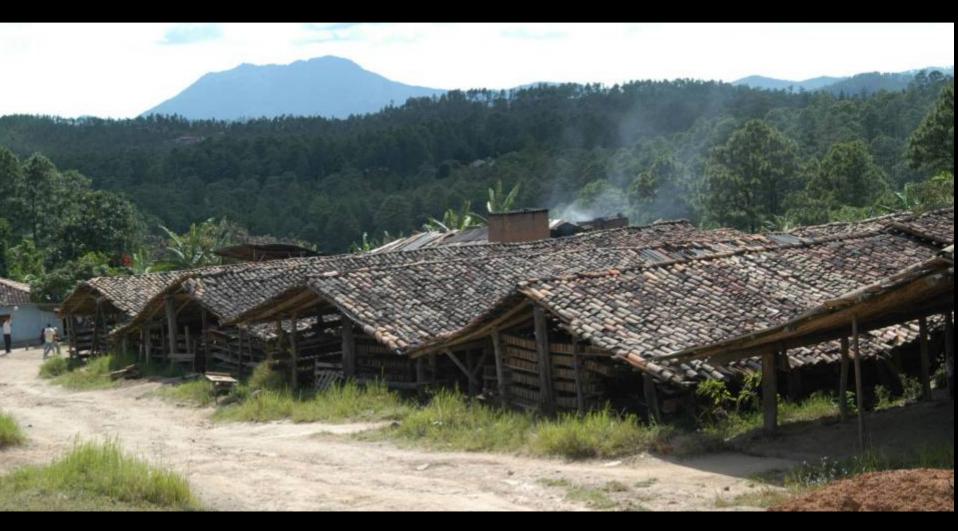


Satellite Stove Factory #4



CENTRO DE CAPACITACION DON BOSCO "TALLERES VOCACIONALES"

Ceramic Factory

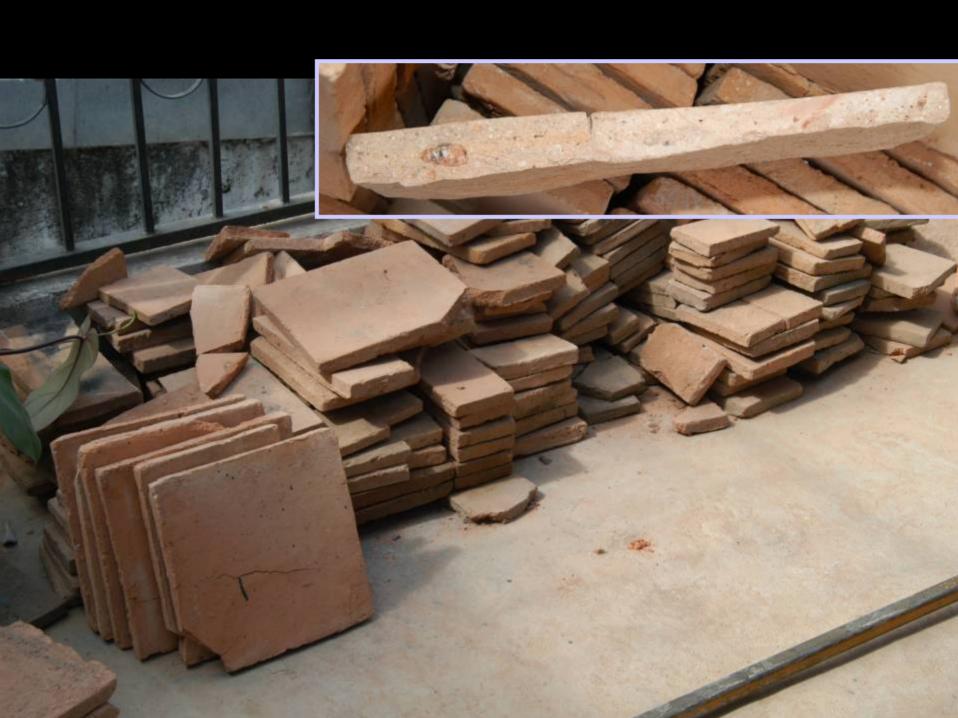




Ceramic Manufacturing: An Amateur at Work. . .





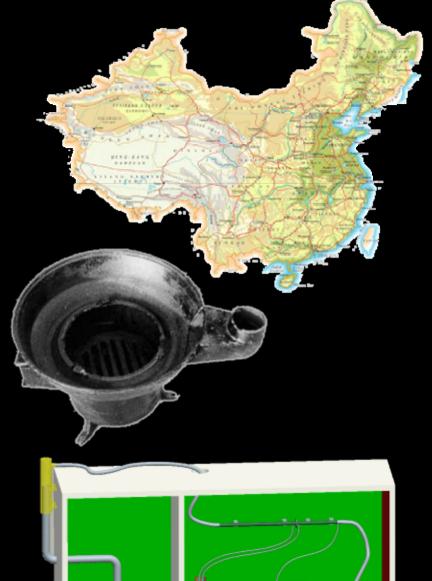


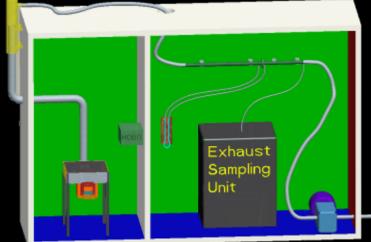




A Note on China

- China has a history of mass production of stoves – for coal
- Could transform industry to quickly ramp up for wood stove production
- But officially, wood no longer used as a fuel; compressed crop briquettes used

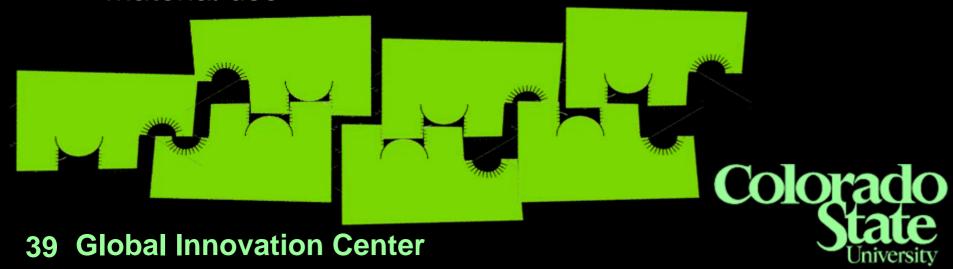






The Importance of Cutting

- Cutting is the key operation in high-quality, high-volume manufacturing (of metal stoves)
 - Establishes the quality of the product
 - Determines whether specialized "downstream" equipment can be used
 - Allows the use of high precision nesting to minimize material use



Cutting Options

Die-stamping ("blanking")

- Large up front cost, but lowest cost for high volumes
- Challenge to maximize "nesting" (minimize material)
- Little flexibility for design adaptations

CNC "nibbling"

Plasma cutting

1 layer, best for mid-weight steels

Laser cutting

- Fast for thin steel
- Comparable cost to water-jet

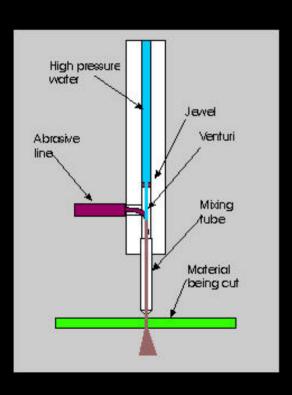
Water-jet cutting

- Multiple layers
- Ceramics & steel
- Modest training for maintenance / operation



Water-Jet Cutting

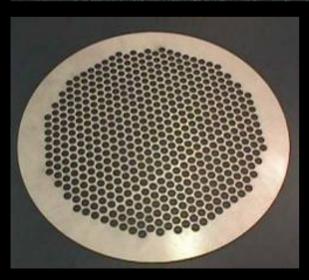






Waterjet-Cut Parts







Commercial Machines

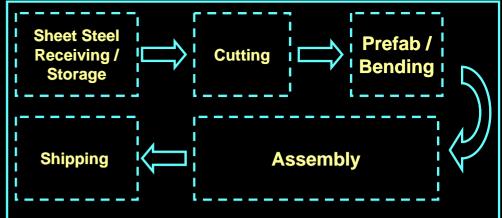






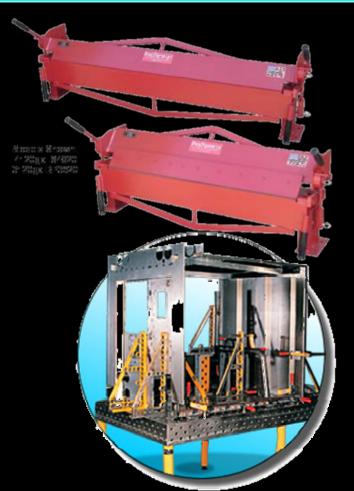


Self-Replicating Factory Concept



Water-jet cutter first used to produce the "rest of the factory" — the downstream production equipment:

- "Indexed" bending Brakes
- Jigs & fixtures





Manufacturing Considerations

If a proven design exists:

- Re-examine design for efficient cutting:
 - Maximize nesting (reduce waste)
 - Minimize cuts (use existing & common edges)
- Include features for efficient downstream operation:
 - Cut all holes, as well as edges
 - Indexing features for bending & joining
 - Marking & perforations



Principles

Consistent, Clean, Efficiency, Affordable, Durable, Desirable

AHDESA motto:

A stove must be:

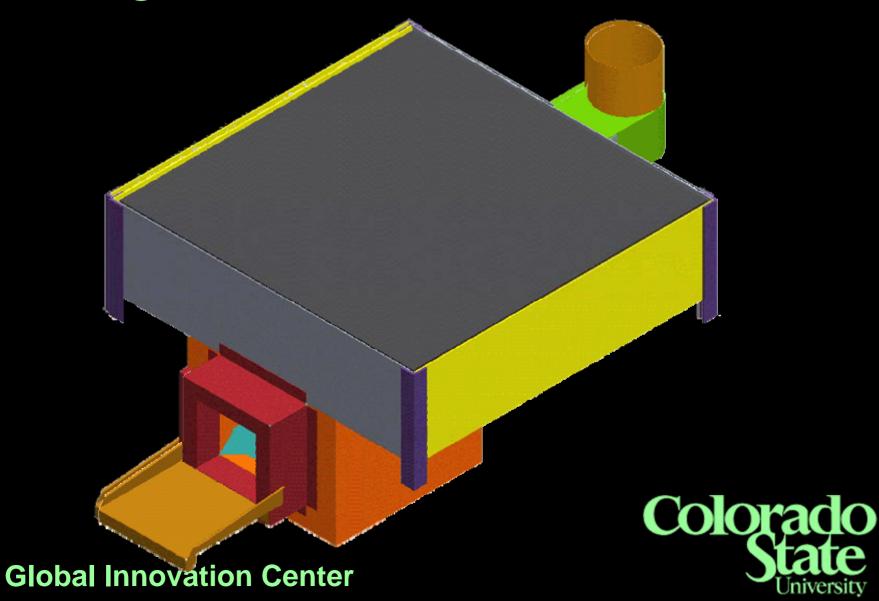
– Bueno (Functional)

- Barato (Affordable)

- Bonito (Beautiful)

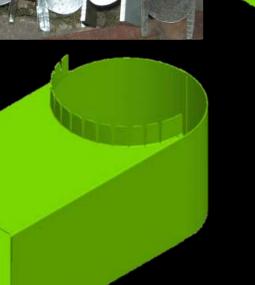


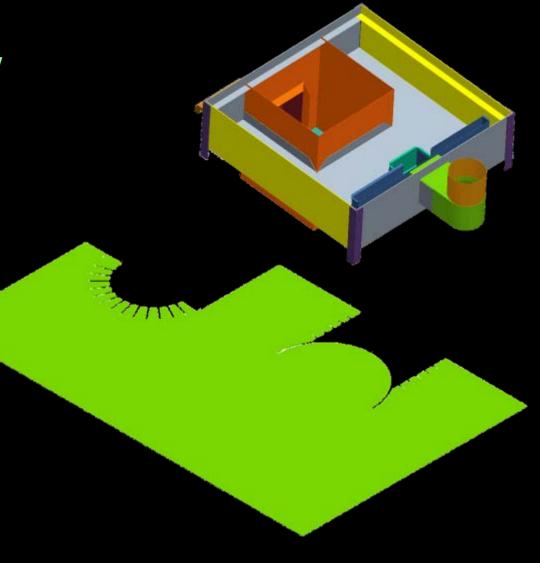
EcoFogon Stove



Exhaust Elbow

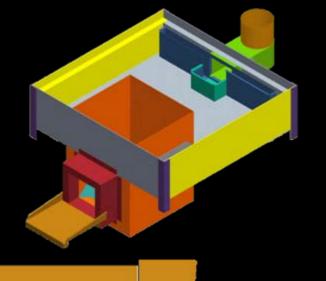








Feeder Tray





Colorado State University



Throughput

- With stacking & optimization, potential to average cutting of 1 stove every 2 minutes:
 - 30 / hour
 - 2 shifts: 500 / day
 - 5 days / week: 100,000 / year
- Downstream production line can match this throughput, but may exceed purchasing capacity of immediate area
- Suggests regional assembly at satellite shops
 - Will require duplicate downstream production equipment
 - Downstream equipment easily replicated

EcoFogon Costs

Current Production Cost

≈\$80



Target Cost for High Production

- Cost of cutting & capital
- Steel cost reduction to \$12
 - High volume purchasing
 - Improved material nesting
 - Reduced rejection rate
- Ceramics, paint, materials
- Labor costs reduced to \$3
 - Reduced cutting time
 - Improvement in downstream production
 - Elimination of rework
 - Efficient material flow





\$3



Marketing

- Must be approached both regionally & locally
- Significant uncertainty in market projections
- Indications are that a highquality \$30 plancha stove would sell well w/o financing
- Possible to meet with a \$20 manufacturing cost, but a relatively tight margin for marketing & distribution 55 Global Innovation Center





Potential Market Prioritization

Phase I - Honduras

Established products & production w/ 3 models



Phase II - Central America

Expand focus to include El Salvador, Nicaragua,
 Guatemala, Panama, Costa Rica

Phase III – Other Markets

- South America: Brazil
- Asia: India, Nepal, China
- Africa: East, Central, Highlands



Candidate Organizational Elements



- Local market knowledge
- Product developed for local needs



- Top-notch technology & manufacturing
- High production business approach

Financial Targets

- Must at least be sustainable
- Goal is profitability









Recent Partner Recognition





